

## The Business to Government (B2G) Management Tool

I. Basic Planning		
A. The company has clearly defined its government business objectives.	$\square$ Yes	$\square$ No
1. The objectives are scheduled and performed on time.	$\square$ Yes	$\square$ No
2. The objectives are modified when necessary.	$\square$ Yes	$\square$ No
3. The company is carrying out the objectives.	□ Yes	□ No
B. The company has a written B2G sales plan.	□ Yes	□ No
4. The government market niche has been identified.	□ Yes	$\square$ No
5. Key agencies have been determined, targeted and contacted.	□ Yes	$\square$ No
6. Offerings have been re-packaged as contracting solutions.	$\square$ Yes	$\square$ No
7. B2G sales are increasing at the anticipated rate.	□ Yes	□ No
C. The company had a B2G budget and a pricing policy.	□ Yes	□ No
8. The B2G Budget is used as a flexible guide.	$\square$ Yes	$\square$ No
9. The B2G Budget and ROI are determined separately from B2B.	☐ Yes	$\square$ No
10. Management approves all company budgeting.	□ Yes	$\square$ No
11. The budget is realistic.	□ Yes	$\square$ No
12. Products/services are competitively priced in the federal market.	□ Yes	$\square$ No
13. Volume discounts are offered on par with most favored clients.	□ Yes	$\square$ No
14. Prices are adjusted when warranted.	□ Yes	□ No
II. Outreach & Marketing		
D. The company has a B2G outreach and marketing plan.	□ Yes	$\square$ No
15. Uses effective outreach campaigns.	□ Yes	$\square$ No
16. Uses effective marketing to convey unique company capabilities.	□ Yes	$\square$ No
17. Schedules appropriate marketing to match the federal calendar.	□ Yes	$\square$ No
18. Schedules face-to-face introductions to strengthen awareness.	☐ Yes	□ No
19. Has a B2G budget for electronic media and collateral production.	□ Yes	□ No
III. B2G Agency Relationships		
E. Government Agencies know the company and its capabilities.	□ Yes	□ No
20. The market is clearly defined.	□ Yes	□ No
21. The company complies with government procurement procedures.	□ Yes	□ No
22. The company addresses agency specifications and requirements.	□ Yes	□ No
23. Management is cognizant of its pricing and that of its competitors.	□ Yes	□ No
24. Sales teams regularly make effective presentations.	□ Yes	□ No
25. Physical location is appropriate for intended contracting.	□ Yes	□ No
26. Agency concerns are listened to carefully.	□ Yes	□ No
27. Agencies are provided with quick, reliable service.	□ Yes	□ No



## IV. Team Members

F. Em	ployees have clearly defined job descriptions in the B2G campaign.	⊔ Y es	□ No
28.	A company executive has been assigned to meet objectives.	□ Yes	$\square$ No
29.	A company team has been formed to meet objectives.	☐ Yes	□ No
30.	Supervisors have authority commensurate with responsibility.	☐ Yes	□ No
31.	Employees volunteer critical information to their supervisors.	☐ Yes	□ No
32.	Work load is distributed according to both skills and availability.	□ Yes	□ No
33.	Each employee has only one supervisor.	☐ Yes	□ No
34.	Employees have responsibilities and functions on the B2G team.	☐ Yes	□ No
35.	Employees are using their skills on the job.	☐ Yes	□ No
36.	Employees are adequately trained to perform their B2G job.	☐ Yes	□ No
37.	Employees regularly meet defined expectations.	□ Yes	□ No
38.	Employees do not require constant retraining to meet B2G goals.	☐ Yes	□ No
39.	Employees receive feedback on performance.	□ Yes	□ No
40.	Employees are rewarded for good performance.	□ Yes	□ No
V. Serv	vice Infrastructure & Facilitation		
	vice Infrastructure & Facilitation e company has an infrastructure in place for government business.	□ Yes	□ <b>No</b>
G. Th		□ Yes	□ No
G. <b>Th</b> Thi	e company has an infrastructure in place for government business.	□ Yes	<ul><li>□ No</li><li>□ No</li></ul>
G. <b>Th</b> Thi 41.	e company has an infrastructure in place for government business. s includes:		
G. <b>Th</b> Thi 41.	e company has an infrastructure in place for government business. s includes:  Vendor application procedures.	□ Yes	□ No
G. <b>Th</b> Thi 41. 42. 43.	e company has an infrastructure in place for government business. s includes: Vendor application procedures. GSA schedules and certifications.	□ Yes	□ No
G. <b>Th</b> Thi 41. 42. 43. 44.	e company has an infrastructure in place for government business. s includes: Vendor application procedures. GSA schedules and certifications. Monitoring of government procurement opportunities.	□ Yes □ Yes □ Yes	□ No □ No □ No
G. <b>Th</b> Thi 41. 42. 43. 44.	e company has an infrastructure in place for government business. s includes: Vendor application procedures. GSA schedules and certifications. Monitoring of government procurement opportunities. Marketing plans and strategies focused on government agencies.	☐ Yes ☐ Yes ☐ Yes ☐ Yes	<ul><li>□ No</li><li>□ No</li><li>□ No</li><li>□ No</li></ul>
G. Th Thi 41. 42. 43. 44. 45.	e company has an infrastructure in place for government business. s includes: Vendor application procedures. GSA schedules and certifications. Monitoring of government procurement opportunities. Marketing plans and strategies focused on government agencies. PR for government and community relations.	<ul> <li>☐ Yes</li> <li>☐ Yes</li> <li>☐ Yes</li> <li>☐ Yes</li> <li>☐ Yes</li> </ul>	<ul><li>□ No</li><li>□ No</li><li>□ No</li><li>□ No</li><li>□ No</li></ul>
G. Th Thi 41. 42. 43. 44. 45. 46.	e company has an infrastructure in place for government business. s includes: Vendor application procedures. GSA schedules and certifications. Monitoring of government procurement opportunities. Marketing plans and strategies focused on government agencies. PR for government and community relations. Strategic alliances with federal decision-makers.	<ul><li> Yes</li><li> Yes</li><li> Yes</li><li> Yes</li><li> Yes</li><li> Yes</li><li> Yes</li></ul>	<ul><li> No</li><li> No</li><li> No</li><li> No</li><li> No</li><li> No</li><li> No</li><li> No</li></ul>
G. Th Thi 41. 42. 43. 44. 45. 46. 47. 48.	e company has an infrastructure in place for government business. s includes:  Vendor application procedures.  GSA schedules and certifications.  Monitoring of government procurement opportunities.  Marketing plans and strategies focused on government agencies.  PR for government and community relations.  Strategic alliances with federal decision-makers.  Writing/responding to government requests for proposals (RFP)	<ul> <li>☐ Yes</li> </ul>	<ul> <li>□ No</li> <li>□ No</li> <li>□ No</li> <li>□ No</li> <li>□ No</li> <li>□ No</li> </ul>

Use this management tool as a starting point for identifying the strengths and weaknesses of your current B2G sales approach.

If you responded "No" to any of the key sub-topic questions: A, B, C, D, E, F or G, these are basic areas for immediate improvement.

If you responded "No" to any of #1-50, review the entire sub-topic (A through G). If you find more "No" than "Yes" boxes checked, make some notes for us in the attached chart. We will contact you for an introductory consultation, free of charge.

Kindly send this document back to us by fax or by email attachment to info@ontargetgroup.com



## **Comments & Questions**

Use the space below to detail the issues specific to the topic.

Contact Company Name	Phone Email			
I. Basic Planning				
II. Outreach & Marketing				
III. B2G Agency Relationships				
IV. Team Members				
V. Service Infrastructure & Facilitation				
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